



**Club of
Kalamalka
Vernon, BC**

Local Grants Funding Application Form

----- For 2021-2022 use only. -----

A. LOCAL GRANTS – GENERAL INFORMATION

The Kal Rotary Club's annual **Dream Auction**, held each November, allows us to support local projects and organizations to improve our community and the lives of our citizens.

For 2022-2022 only, the Local Donations policy has been amended to respond to the operational impacts of the COVID-19 pandemic on local charitable organizations (highlights).

This application must be completed in full and forwarded with attachments to:
Kalamalka Rotary Club, Local Donations Committee, Attn: Mike Nolan, Chair
Submit the application by email to KalRotaryDonations@gmail.com.

Areas of Funding Focus

Parks and Recreation, Arts and Science, Education, Healthcare.

Eligibility Criteria

A qualifying funding project should have:

- broad community impact,
- a defined start and finish, and
- funding applied to capital costs as well as pandemic-related operating cost needs.

The applicant must demonstrate sustained organizational capacity and financial accountability.

Timeline

Applications received from June through December will be considered in January.

Subsequent applications received from January through May will be considered on a best effort basis and as funds are available.

Required Support Material

Submit the following:

- A completed Application Form – add additional lines or attachments as needed.
- A detailed project budget.
- The past two years of accountant-prepared Financial Statements, including Balance Sheet and Income & Expense Statements.
- Acknowledgement that, if applicable, it is the responsibility of the recipient to procure and pay for signage which recognizes Kal Rotary as a funder.

B. APPLICANT INFORMATION

Name of Organization: _____

Title of proposed Project: _____

Mailing Address: _____

Application Contact Name: _____

Contact Phone #: _____

Contact Email: _____

The organization is a: _____ BC Society; _____ Registered CRA Charity; or _____ Other (explain).

How long has the organization existed? _____

What is the purpose/mission of the organization? _____

If successful, Funds would be issued to:

As above, or

Financial Contact Name, Email and Phone #: _____

If successful, Public Relations coordination would be with:

As above, or

PR Contact Name, Email and Phone #: _____

C. PROJECT INFORMATION

Title of proposed project: _____

Describe the current project for which your organization is seeking funds.

How will our community benefit from this project and how many people will be affected?

How will the project be maintained/sustained?

D. FINANCIAL INFORMATION

What amount is requested for the project?

What date is the funding required for the project?

What is the total cost of the project?

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How much is your group contributing to this project?

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What other funding for this project has been requested or committed to date?

Source and amount:

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What fundraising activities has your group undertaken to raise funds for this project and the amount raised?

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E. PARTICIPATION WITH KALAMALKA ROTARY

Have you received funding from Kalamalka Rotary Club before? If yes - when, amount and for what projects?

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How will the Kalamalka Rotary Club be recognized for its support? Please describe proposed recognition in detail. (It is the responsibility of the recipient to procure and pay for signage which recognizes Kalamalka Rotary as a funder. Logos and recognition standards will be made available to successful applicants.)

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Kalamalka Rotary sees our ongoing relationships with community charitable organizations as partnerships. How can your organization or members contribute to our Dream Auction? (examples include providing items for the silent auction; Dream Auction exposure on your social media sites; using donated van to transport Dream Auction guests; etc. Be creative!)

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Thank you for your application. We will contact you if we require further information.